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18

35

18 22

48

183

22



.....	1
.....	3
.....	4
.....	5
.....	5
.....	5
.....	6
.....	7
.....	7
.....	8
.....	9
.....	13
.....	18



18 35

18 22

0.05

0.10



571

0.1

%



**DONGYUE GROUP LIMITED**

**東岳集團有限公司**

(於開曼群島註冊成立的有限公司)

(股份代號：189)

Vistra (Cayman) Limited  
P.O. Box 31119  
Grand Pavillion, Hibiscus Way  
802 West Bay Road  
Grand Cayman, KY1-1205  
Cayman Islands

151

15 02

(i)

(ii)

20% 10%

(iii)



87(1)

86(3)

88

22

183



	20%	(422,337,891	7A	7B
10%	(211,168,945			
	6C			

7B

(i)

(ii)

0.05

0.10



183

22

56

155(1)





18 22

48  
183 22

13.39(4)

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57

30

CEO

144,000

6,000,000

6,342,000

178,277,273

Dongyue Team Limited

XV

7,147,636

13.51(2)(h) (v)

48

12,000



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100,000

XV

13.51(2)(h) (v)



211,168,946

2,111,689,455

10%

211,168,945



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—  
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3.98

2.83

\*



			(%)
	(1)	616,646,818 (L)	29.20 (L)
	(1)	616,646,818 (L)	29.20 (L)
	(1)	616,646,818 (L)	29.20 (L)
	(1)	616,646,818 (L)	29.20 (L)
	(1)	616,646,818 (L)	29.20 (L)
	(1)	616,646,818 (L)	29.20 (L)
	(2)	178,277,273 (L)	8.44 (L)
		7,147,636 (L)	0.34 (L)
Dongyue Team Limited	(2)	178,277,273 (L)	8.44 (L)
	(3)	156,852,363 (L)	7.43 (L)
		5,162,180 (L)	0.24 (L)
Dongyue Initiator Limited	(3)	156,852,363 (L)	7.43 (L)
	(4)	75,634,000 (L)	3.58 (L)
		6,353,454 (L)	0.30 (L)

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(1)

90% 4.25%  
53.35% 33.33%

(2)

Dongyue Team Limited                      Dongyue Team Limited  
178,277,273                      (L)

(3)

Dongyue Initiator Limited                      Dongyue Initiator Limited  
156,852,363                      (L)

(4)

Dongyue Wealth Limited                      Dongyue Wealth Limited  
75,634,000                      (L)

(5) L

32.45%

26

50%

8.08

25%

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**DONGYUE GROUP LIMITED**

**東岳集團有限公司**

(於開曼群島註冊成立的有限公司)

(股份代號：189)

18

35

1. A.

B.

2. A.

B.

C.

D.

E.

3.

4.

5.

6.

7.



A.

(a) (c)

(b) (a)

(c) (a)

20%

(i)

(ii)

(iii)

(iv)

(d)

(i)

---

---

(ii)

(iii)

B.

(a)

(b)

(b)

(a)

10%

(a)

(c)

(i)

(ii)

(iii)



C.

7A

7A 7B

7B

10%

D.

(1)

(2)

183      48  
            22

(3)

183      22

(4)

(5)

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(6)

7B

(7)