


18

35

16 19

48

183

22



.....	1
.....	3
.....	4
.....	5
.....	5
.....	5
.....	6
.....	7
.....	7
.....	7
.....	8
.....	12
.....	16



18 35

16 19

0.30

571

0.1

%



DONGYUE GROUP LIMITED

東岳集團有限公司

(於開曼群島註冊成立的有限公司)

(股份代號：189)

Vistra (Cayman) Limited
P.O. Box 31119
Grand Pavillion, Hibiscus Way
802 West Bay Road
Grand Cayman, KY1-1205
Cayman Islands

151

15 02

(i)

(ii)

20% 10%



87(1)

86(3)

88

22

183



		20%	422,337,891	6A
6B		10%	211,168,945	
			6C	

6B

0.3



183 22

16 19

48
183 22

13.39(4)



61

28

4.25% 90%

12,000

XV

616,646,818

13.51(2)(h) (v)

68

30

72,000

45

20

12,000

XV

397,091

13.51(2)(h) (v)

62

30

15,180

XV

13.51(2)(h) (v)



211,168,946

2,111,689,455

10%

211,168,945



*

*

—

—

*

—

—

3.98

2.76

3.76

3.35

4.30

3.46

4.86

3.91

5.88

4.89

5.66

4.73

5.60

4.47

6.86

5.26

7.64

5.96

8.60

7.20

7.54

6.45

*

336

			(%)
	(1)	616,646,818 (L)	29.20 (L)
	(1)	616,646,818 (L)	29.20 (L)
	(1)	616,646,818 (L)	29.20 (L)
	(1)	616,646,818 (L)	29.20 (L)
	(1)	616,646,818 (L)	29.20 (L)
	(1)	616,646,818 (L)	29.20 (L)
	(2)	178,277,273 (L)	8.44 (L)
		7,147,636 (L)	0.34 (L)
Dongyue Team Limited	(2)	178,277,273 (L)	8.44 (L)
	(3)	156,852,363 (L)	7.43 (L)
		5,162,180 (L)	0.24 (L)
Dongyue Initiator Limited	(3)	156,852,363 (L)	7.43 (L)

(1)

90% 4.25%
53.35% 33.33%

(2)

	Dongyue Team Limited	
Dongyue Team Limited	178,277,273	(L)

(3) Dongyue Initiator Limited
Dongyue Initiator Limited 156,852,363 (L)

(4) L

32.45%

26

50%

8.08

25%



DONGYUE GROUP LIMITED

東岳集團有限公司

(於開曼群島註冊成立的有限公司)

(股份代號：189)

18

35

1.

2. A.

B.

C.

D.

3.

4.

5.

6.

A.

(a)

(c)



(b) (a)

(c) (a)

20%

(i)

(ii)

(iii)

(iv)

(d)

(i)

(ii)

(iii)



B.

(a)

(b)

(b)

(a)

10%

(a)

(c)

(i)

(ii)

(iii)



C.

6A

6A 6B

6B

10%

(1)

(2)

183 48
22

(3)

183 22

(4)

(5)

(6) 6B

(7)